

# Welcome to our office

SHEILA D. MERRITT, O.D.

Phone: (904)268-2299 fax: (904) 268-6867

Name \_\_\_\_\_ Male / Female  
Last First Middle Initial  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Work Phone \_\_\_\_\_  
Occupation \_\_\_\_\_ Place of Employment/School \_\_\_\_\_  
If married, spouse's name \_\_\_\_\_ If child, parent's name \_\_\_\_\_  
Email address \_\_\_\_\_  
If paying by check, driver's license # \_\_\_\_\_ State \_\_\_\_\_  
Emergency contact: name \_\_\_\_\_ phone# \_\_\_\_\_

**HIPPA (Health Information Privacy and Portability Act):** I have read and understand the office HIPPA policy (attached to clipboard). Signature below is only acknowledgement that I have seen and read this policy.

Patient (or guardian) signature \_\_\_\_\_ Date \_\_\_\_\_

## **Vision Insurance:**

I understand that verification of coverage must be done PRIOR to exam/services. Otherwise, patient will be responsible for filing for insurance benefits.

Patient signature \_\_\_\_\_ Date \_\_\_\_\_

**NOTE:** We are providers for Eyemed plans. Please present card & valid ID at front desk.

Eyemed plan name \_\_\_\_\_ Policy # \_\_\_\_\_

Patient's Social Security# \_\_\_\_\_ Patient's DOB \_\_\_\_\_

Responsible member (if different than patient): Name \_\_\_\_\_

S.S. # \_\_\_\_\_ DOB \_\_\_\_\_ Employer \_\_\_\_\_

**Medical information release:** I request that payment of authorized insurance be made either to me or on my behalf to Dr. Sheila Merritt for any services furnished me by that doctor. I authorize any holder of medical information about me to release to the health care administration and its agents any information needed to determine these benefits or the benefits payable for related services. Patient signature \_\_\_\_\_ Date \_\_\_\_\_

## **Eye History:**

Reason for today's visit \_\_\_\_\_ Date of last exam \_\_\_\_\_

Any special eye or vision problems \_\_\_\_\_

List any previous eye injuries or surgeries \_\_\_\_\_

Does your work require special vision care? Explain \_\_\_\_\_

Please list hobbies/activities that may require special vision care \_\_\_\_\_

How did you hear about our office? \_\_\_\_\_

**Contact Lens Info:**

Do you desire an evaluation for contacts &/or update contact Rx today?  yes  no  
Do you currently wear contact lenses?  yes  no Or have you worn them before?  yes  no  
If yes, what kind?  soft  rigid  disposables  monovision  bifocal  astigmatic (torics)  
Which brands have you worn? \_\_\_\_\_ How many years have you worn contacts? \_\_\_\_\_  
Do you sleep in your contact lenses?  yes  no Or do you remove them nightly?  yes  no  
What solutions do you use? \_\_\_\_\_

**Medical History:**

*Below are questions about your ocular and family medical history. Due to your eyes being directly affected by your general health, medical problems, and the medications you take, please answer completely so we can better care for your visual needs.*

Eye conditions/symptoms you have (or have had):

Blurred vision  cataracts  glaucoma  dry eyes  floater/spots   
Double vision  eye pain  redness  itching  tearing   
Eyelid problems  halos  infection  blindness  eye injury   
Retinal problems  lazy eye  flashes  light sensitivity   
Eye color \_\_\_\_\_ macular degeneration

Do you have (or have had)?

Diabetes  High blood pressure  Heart disease   
Headache  High cholesterol  Thyroid disease   
Asthma  Lung disease  Kidney disease   
Arthritis  Skin disorder  Gastrointestinal disorder   
Stroke  Cancer  Neurological   
Anemia  Seizure  Auto Immune disease   
Hay fever  Sinus problems  HIV positive

Are you pregnant or nursing? Yes  No

Are you taking any medications (including over-the-counter meds, vitamins, and herbal supplements)?  yes  no

Please list \_\_\_\_\_  
\_\_\_\_\_

Are you allergic to any medications?  yes  no List \_\_\_\_\_

Do you have allergies (seasonal, etc.)?  yes  no List \_\_\_\_\_

Medical doctor \_\_\_\_\_ Last visit \_\_\_\_\_

Medical doctor's phone # \_\_\_\_\_

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Does anyone in your *family* have any of the following medical problems?

Diabetes _____	High blood pressure _____	Heart disease _____
Migraines _____	High cholesterol _____	Thyroid problems _____
Cancer _____	Glaucoma _____	Cataracts _____
Blindness _____	Color deficiency _____	Retinitis Pigmentosa _____
Macular Degeneration _____		Other _____

**Dilation:**

Although we can determine a spectacle prescription without a dilated fundus exam, this only provides a limited view of the inside of your eye and some very serious conditions may go undetected including, but not limited to, retinal holes, tears, and detachments. Drops are placed in the eyes to enlarge the pupils. This dilation usually lasts for 2-6 hours. During this time, your eyes will be sensitive to light and your vision may be blurry, especially at near. This procedure is included in your comprehensive eye exam.

\_\_\_\_\_ I can have this procedure today.

\_\_\_\_\_ I am unable to do this procedure today and need to reschedule it.